

Gratitude & Goodness

Kicks Off The Holiday Consumer Promotion Nov 11



Promotional Period: November 11, through December 15, 2024

Campaign Overview:

Hiland Dairy is launching the Gratitude and Goodness holiday campaign, which brings warmth, comfort, and deliciousness to households across our markets this holiday season. This campaign celebrates what the holidays mean to our consumers: sharing, caring, and expressing gratitude through food and family moments. We are inviting consumers to engage with our products and feel a deeper connection with the Hiland Dairy community.

During the holidays, consumers seek brands that help them create meaningful moments. Gratitude and Goodness embodies Hiland Dairy's commitment to offering high-quality products that enhance family traditions and holiday gatherings. This campaign reflects our brand's sense of community and care by making it easy for consumers to enjoy delicious meals, save with exclusive deals, and win exciting prizes—all while sharing the spirit of gratitude that defines the season.

HilandDairy.com/Goodness

Key Campaign Components:

- Holiday Sweepstakes:

 Grand Prize: Le Creuset Signature Cast Iron Chef's Oven, 7.5qt (\$300 Value) and Free Hiland Dairy Product Coupons (\$200 Value).
- Recipe Sharing & Holiday Tips:
- · Consumers can discover delicious holiday recipes and helpful planning tips at HilandDairy.com/Goodness A Hosting the Holidays email series is available for signup offers expert tips to help make entertaining stress-free and enjoyable.
- **Exclusive Coupons & Discounts**
- Digital coupons will be available, giving consumers cost-effective ways to bring Hiland Dairy products into their

Target Audience:

- Primary: Families and holiday hosts in Hiland Dairy's markets
- Secondary: Cooking enthusiasts and loyal consumers seeking recipes to elevate their holiday meals.

Campaign Goals:

- Boost Consumer Engagement: Inspire participation through recipe submissions, social media shares, and sweepstakes entries.
- 2. Increase Brand Awareness: Reinforce Hiland Dairy as a trusted part of the holiday meal prep process.

Media Schedule Overview:

- General Markets (Nebraska, Oklahoma, Kansas City, Springfield, Joplin, Des Moines, Wichita, Little Rock, Fayetteville/Fort Smith)
 - Display & Native Ads: Placed within cooking, holiday, and entertainment content.
 - · Video: Pre-roll and CTV video placements within holiday-themed content.
 - Paid Social Media: Image and video ads across Facebook, Instagram, Pinterest, and TikTok
 - Audio: Programmatic streaming audio across radio, podcasts, and music platforms.
- 2. Texas Markets (Houston, Dallas-Fort Worth, Austin, San Antonio, Corpus Christi, Harlingen, Laredo,
 - Tyler-Longview, Shreveport, LA, Monroe, LA)
 Display & Native Ads: Similar placement within cooking, holiday, and entertainment verticals.
 - Programmatic TV: Targeted linear TV in major Texas markets: DFW (40%), San Antonio (30%), and Houston (30%).
 - · Video: Pre-roll and CTV ads.
 - Paid Social Media: Image and video ads across Facebook, Instagram, Pinterest, and TikTok.
 - Audio: Programmatic streaming audio.

Questions?

Call Kelly or Kathy at Envoy I 402.558.0637

Visit the landing page for more details:

HilandDairy.com/Goodness







Monthly Sales Goal Flyers

We have added a new category to the Hiland Sales Home for the monthly sales goal flyers and posters. We will add these for easy reference as we receive them from the marketing team.

View Goal Flyers here.





New Ice Cream Packages

As we discontinue the ice cream square packaging, new scround packaging has been created to replace the old packaging. New Sales Sheets Here

Family Pak makeover







LIGHT ICE CREAM

HII AND'S LIGHT ICE CREAM SCROLINDS ARE A GUARANTEED CROWD PLEASER WITH 44% LESS FAT AND 12% FEWER CALORIES IN 11 TIMELESS FLAVORS.

Hiland's Light Ice Cream line includes the classic flavors: Vanilla, Chocolate, Strawberry, Black Walnut, Cherry Vanilla, Chocolate Chip, Chocolate Chip Cookie Dough, Cookie Overload, Mint Chocolate Chip, Neapolitan, Peanut Butter Chocolate, Peppermint Stick, and Strawberry Cheesecake

HILANDDAIRY.COM





PREMIUM ICE CREAT

HILAND'S PREMIUM ICE CREAM SCROUNDS ARE A GUARANTEED CROWD PLEASER WITH RICH 10% MILK FAT CREAM AND 16 IRRESISTIBLE ICE CREAM FLAVORS!

Premium Ice Cream flavors include Homemade Vanilla, Old Fashioned Vanilla, Butter Brickle, Butter Pecan, Caramel Waffle Cone, Cherry Cheesecake, Cherry Chocolate Chunk, Chocolate Brownie Fudge, Fire in the Hole, Moose Tracks, Chocolate Moose Tracks, Outlaw Run, Rocky Road, Sea Salt Caramel Espresso, Time Traveler, and Turtle Sundae.

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2024 State of Spend from Ibotta Performance Network

Adapting to Changing Consumer and Market Trends

Recent economic challenges, like inflation and uncertainty, have shifted consumer behaviors, making shoppers more price-sensitive and less loyal to specific brands. To thrive, marketers must evolve too, focusing on personalized offers, digital promotions, and understanding what truly motivates consumers.

This recent lbotta survey, gathered insights from 5,000 shoppers and 400 CPG marketers, revealing how spending habits and marketing strategies have changed over the past year. This research helps brands, retailers, and publishers in the grocery space adapt their strategies for sustainable growth by using data-driven insights and innovative approaches.

The takeaway: To meet today's consumer demands and prepare for future success, it's essential to leverage market insights and align strategies with evolving behaviors. For the full report click here

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Economic outlook & how it's changed since 2023

Our perceptions of and outlook on the economy have a tremendous impact on how and where we choose to spend our money, both as marketers and consumers. This has been especially true in recent years with rising costs and inflation driving many to find new and creative ways to stretch their budgets further. And while inflation is beginning to cool and the economy is feeling a bit more stable, consumers in particular are still feeling the pinch.

Consumer perceptions of the economy

The consumers we surveyed reported a slight improvement in economic outlook this year, with 55% having a negative perception of current economic conditions compared to 58% in 2023. However, many consumers remain cautious: Positive perceptions of the economy rose by only 1% year over year.

Perception of current economic conditions



How would you describe the current overall economic conditions in the United States today? 2023 = 2500; 2024: 5,000



The economy's impact on grocery spend & shopping habits

Despite improvements from 2023, the majority of consumers and marketers hold negative views of the current economy. These perceptions continue to affect the state of spend in significant ways, particularly when it comes to what consumers are buying and how much they're spending at the grocery store.

Even though overall spend is flat, consumers are feeling the compounding effects of inflation's impact on grocery prices. Sixty percent of consumers believe they're spending more this year than they were last year, and it's having a direct impact on their grocery spending habits.



How much do you agree or disagree with the following statements? 2023: 2,500; 2024 = 5,006

As a result of this impact, saving money on groceries remains a top priority for consumers, despite a small decrease in importance from 2023. And while shoppers' motivations for saving money varied — from feeling more financially secure to needing the extra money to get by — offsetting price increases was the primary motivator for consumers.

Top 4 motivations for saving on groceries



fow would you describe the current overall economic conditions in the United States today? 2023 = 400; 2024 = 422

In an effort to offset rising grocery costs, many consumers are cutting back on discretionary purchases and focusing on essential items like food and beverages. On average, consumers reported spending \$25 more per month on food and beverages — an increase of \$302 per year — and 70% of those who are spending more attribute it directly to price increases.

On the other hand, spend and purchase incidence across more discretionary categories has decreased, with the personal care, pet care, and health categories taking the biggest hits. Of the consumers who reported spending less, 46% attribute it to cutting back and 21% attribute it to switching to less expensive alternatives.

2024 mean monthly spend & YoY change



Arrows represent statistically significant increases or decreases Yof. Roughly how much money have you speet on the following categories in the past month when grocery shopping 2023: 2,500: 2024 = 5,006; For categories in which you are spending more, which of the following would you say is the primary reason for your decreased spend? N = 3,364; For categories in which you are spending less, which of the following would you say is the primary reason for your decreased spend? N = 1,364; For categories in which you are spending less, which of the following would you say is the primary reason for your decreased spend? N = 1,364; For



Regardless of product necessity, shoppers demonstrate a strong propensity for switching to lower-priced alternatives when faced with rising costs. To combat higher prices on essentials, 53% of consumers say they buy products at a lower price. However, discretionary items face a much higher risk of losing the sale altogether. When faced with rising costs on non-essentials, 19% of consumers say they simply opt out of a purchase.

What consumers do when faced with price increase



Arrows represent statistically significant increases or decreases Yof. If a grocery product that you normally buy and consider to be a necessity has an increased price, which of the following are you most likely to do issuuming there are no available offers on that item?! N = 5006; if a grocery product that you normally buy and consider to be a nice-to-have has an increased price, which of the following are you most likely to do lassruming there are no available offers not that item?! N = 500 in that item? N = 500 in that item? In = 500 in the second of th

As they say, time is money, and as shoppers look to better manage their budgets, they're also adapting their grocery shopping habits to better manage their time. This year, consumers are shopping less often and more likely to use grocery delivery services. This tracks with the continued decline in the number of monthly store trips we've seen in consumer purchase data across a number of categories.



Arrows represent statistically significant increases or decreases YoY. How often do you typically purchase groceries (either in-store or online)? 2023 = 2,500; 2024 = 5,006



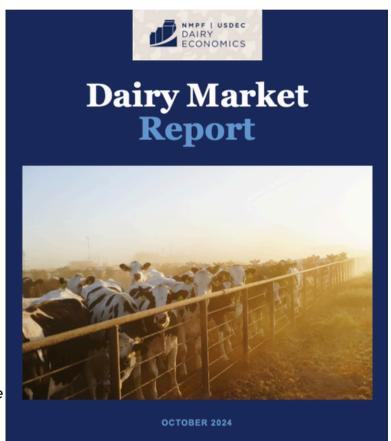
Arrows represent statistically significant increases or decreases YoY. Which of the following ways have you shopped for groceries in the past month? 2023 = 2,500; 2024 = 5,006



October 2024 Dairy Market Report

Highlights for the June-August period include:

- Continuing annual growth in total fluid milk consumption and the opposite for production of raw milk, both unusual when compared with decades-long tends.
- Yogurt, butter, other than Americantype cheese, and even fluid milk and total cheese all effectively showed annual per capita consumption growth during the period.
- The U.S. dairy industry exported more than 17% of U.S. milk solids production during three consecutive months for the first time since the fourth quarter of 2022.
- The monthly National Dairy Product Sales Report prices of all four basic dairy products reached their highest levels for 2024 to date in September, while the August Dairy Margin Coverage margin was the highest since margin protection became the basic federal dairy safety-net program in 2015, with continued high prices and margins expected.



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Webinar: How to leverage AI within dairy processing





Hiland Dairy creates another flavored milk for holidays



Image: Hiland Dairy

10.17.2024 By Benton Smith







SPRINGFIELD, MO. — <u>Hiland Dairy Foods</u> revealed that it formulated a new creation for its seasonal flavored milk line, introducing Peppermint Mocha.

The limited-time flavor joins the dairy processor's Pumpkin Spice and Chocolate Mint flavored milks, which Hiland Dairy noted will arrive at retailers in special packaging.



"We're thrilled to introduce our new festive packaging for our seasonal milk flavors," said Hiland Dairy marketing manager Sarah Carey. "Our customers eagerly anticipate these flavors every year, and we wanted to make the experience even more special with eye-catching cartons that capture the essence of the holidays."

The fall and winter flavors are set to debut in dairy aisles on Oct. 22

The company also shared that more holiday products are just around the corner, with Hiland Dairy's Old Fashioned Egg Nog, Pumpkin Spice Egg Nog and Custard scheduled to become available in early November.



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Top-Line Report

milk pep

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MilkPEP Sales Topline Period 9 Through 09.08.24 Key Takeaways:

- Retail volume for total milk in Period 9 was flat, with YTD growth at +0.1%.
- Traditional white milk volume declined -1.3%. Whole Fat continues to be a bright spot of growth at +2.3%.
- Traditional flavored milk volume is down -1.1%, with prices up 11¢ a gallon versus prior period.
- Value-Added milk volume grew a solid +7.1%, with all six regions up.
- Value-Added Non-Organic milk growth is accelerating across the country.
- Alternative beverage volume continues in its two-year decline, with volume down -5.1%
 YTD. Declines stem mostly from Almond in both Plain and Flavored





Available POS

Point-of-Sale Materials Clings, danglers, shelf strips, and elastitags!

- Squeeze Sour Cream
- Buttermilk
- Heavy Whipping Cream
- Butter
- Holiday
- Fall Milks
- Cream Cheese
- New culture packaging
- Almond Milk New Packaging





The great

taste you

OVE.



now has a

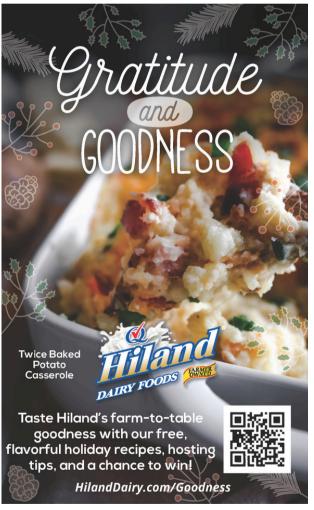
FRESH

Click to view and order!











Lactose Free Products

Please be sure you are utilizing the point-of-sale materials available to you for promoting these products in stores.

Fresh LF Milk

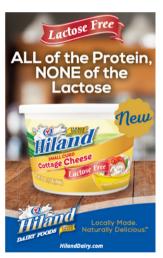
- Elastitags \$1 OFF (Coming Soon!)
- · Shelf strips
- Clings
- Redirectional clings *to be used on LF door to redirect consumers when placement is with fresh milks and not LF section*
- Danglers

LF Culture

- Clings
- Danglers















The Hiland Sales Home

Please be sure to share this very important tool chest with your sales teams! We are constantly updating the Sales Home with new materials. Please check the New Updates tab to see what's new.

Be sure to use the search tool on the Hiland Sales Home if you can't find what you're looking for!

What's new this month?

	New Updates	
Date	File	Download
10/10/2024	November 2024 Product Flyer (PDF)	Download
10/10/2024	November 2024 Product Poster (PDF)	Download
10/10/2024	Fresh Lactose Free Gallon Sales Sheet (October) (PDF)	Download
10/10/2024	New Sour Cream, Crema, and Dips Sales Sheet (PDF)	Download
10/8/2024	September 2024 Hiland Sales Team Communication (PDF)	Download

Point-of-Sale Materials

NEW Point-of-Sale
Materials Catalog
Available!

CLICK HERE TO VIEW
AND ORDER



Point of Sale Catalog

Browse the different POS materials offered by the marketing department and place orders for your stores, clients, etc.



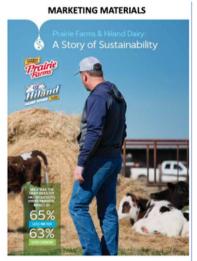
Marketing Materials Catalog and Order Form

A new marketing materials catalog and order form document has been uploaded to The Hiland Sales Home. This is a great at-a-glance look at the event and promotional materials that are available to you.

Please click here to view catalog and order.

EVENT MATERIALS - 10' X 10' TENT WITH SPLASH LOGO & TAG LINE (CAN REQUEST)





SUSTAINABILITY FOLDER



EVENT MATERIALS - FLOOR BANNERS



DRIVEN BY CARE (CAN REQUEST)



SUSTAINABLE COW (CAN REQUEST)



MORE THAN MILK



We're Here to Help

Need Marketing Assistance?

Sponsorships/Race Ads • Print Ads/Materials • Grocer Partnerships and In-Store Materials • Research and Consumer Feedback • IRI • Local Marketing Initiatives • Design (from trailers to murals, you name it) • Public Relations • And more!

Greg Stephenson Sales Specialist gstephenson@hilanddairy.com

• Contact Greg Stephenson to get coupons shipped to your location.

Bridget Hudson Marketing Specialist bhudson@hilanddairy.com

• Contact Bridget Hudson for business card requests and event signage.

If you have a positive or negative circumstance that you believe would make it to the media, please contact Kathy and Sarah. We love to work with the media by writing press releases that protects the Hiland brand reputation.

Give us a shout!

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We've added a Comments/Suggestions form to <u>thehilandsaleshome.com</u>. You can use this to submit product suggestions, marketing ideas, general feedback, etc.

