



Monthly Sales Goal Flyers

We have added a new category to the Hiland Sales Home for the monthly sales goal flyers. We will add these for easy reference as we receive them from the marketing team.

View Goal Flyers here.





New & Coming Soon

New Point-of-Sale Materials Clings, danglers, shelf strips

Contact Greg S. to order



















Elastitags coming soon - awaiting new culture images

- Gallon milk
- Yogurt
- Sour Cream/Dip
- Cottage Cheese

Holiday promo surrounding Thanksgiving More info next month! POS will be available.

New sponsorship/radio spots coming soon!



Industry News

Retailer Perspective on the Economic Outlook for Independent Grocers

From 9.25.23 Shelby Report



The National Grocers Association hosted a recent webinar exploring current economic conditions driving the marketplace, what independent grocers can expect in the weeks and months ahead, and how they can effectively communicate those expectations to their consumers. Speakers included Jeff Maurer, owner of Maurer's Market IGA in Wisconsin Dells, Wis.; and Jennifer Bosma, owner of Harvest Market, with stores in Mendocino and Fort Bragg, in northern California.

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Industry News

Retailer Perspective on the Economic Outlook for Independent Grocers

Here are some key takeaways from the discussion:

- Record inflation has pressured independent grocers and their customers, stretching spending power and retailers' ability to deliver value.
- Retail rollercoaster: At the end of August, the consumer price index was up 3.2 percent overall since
 June, with inflation up 4.9 percent for all food and 3.6 percent for food at home. By midyear, retail
 grocery sales were up 5.4 percent in dollars but down 2.6 percent in units.
- Glimmers of hope: Despite the volatility, consumer confidence is inching upward, with unemployment
 flattening out as hourly wages rise, though personal savings remain low. Meanwhile, about a third of
 consumers expect their economic situation to improve over the next six months, while nearly 15
 percent expect it to get worse and more than 12 percent of households in late June reported
 experiencing food insecurity.
- Et tu, restaurants? Restaurants are back above 50 percent of all consumer food spending, regaining
 what it lost to grocery during the pandemic. The assumption is that folks are tired of COVID cooking,
 and grocers are fighting back with meal deals in Delis, offering a special price for an entrée with two
 sides proving popular with customers. Grocers face a "communications challenge" in demonstrating to
 consumers the value in price, variety, and wholesomeness of grocery-based meals over restaurant
 selections.
- The few, the proud: Availability of labor continues to be a challenge, though turnover appears to be
 improving, amid the appeal of joining the gig economy, in which a third of Americans have at least
 dabbled. And while grocers are paying more for a smaller pool of labor, the availability of housing
 affordable to grocery workers has become an issue.
- Margin call: There's a wide gap between perception and reality among consumers when it comes to an independent grocer's profit margin.
- "It's the most frustrating thing I'm going through constant criticism from customers [about prices],"
 Maurer says, noting that tighter margins don't help having to contend with higher payrolls, credit card swipe fees and energy costs.
- "Our margins have slipped we can't absorb increases like we could before...I am as transparent as I can be with customers."
- Though promotions are fewer than before the pandemic, Maurer has events planned every week through the end of the year, "to keep customers engaged and excited, and show them value."
- For her part, Bosma has revived a pre-pandemic promo: everything 10 percent off, one day each month. "Our customers are grateful," she says, also noting that nutrition incentives have helped cushion the blow of post-COVID reductions in SNAP.
- Reasons to be optimistic: Despite a supply chain that has yet to fully recover (the grocers report fills of 80-90 percent), the panelists are hopeful that costs and prices will moderate over the next 12 months.
- "As independents, we adapt, we pivot. I see our sales still growing," Bosma says.
- Maurer adds, "I think people will see the value of shopping with an independent and the services and support we give to the community."



MilkPEP Sales Topline



Period 8 Thru August 13, 2023

If you would like to see the full report, click here.



Period 8 Report Summary

In Period 8, milk volume in Circana-tracked channels was -2.0% vs. YA.

The decline occurred across Traditional and Organic products. Nonorganic Value-Added (incl. Lactose Free) experienced growth.

These grouping are carried throughout the revised Topline look and organize by the category segments as shown below. Period 8 volume results vs. YA. were:

Traditional milk White Flavored	- 2.4% -2.3% -3.6%	Value-Added +0.3 Organic -6.1 Non-organic +5.5	1%	
Buttermilk/Eggnog	-2.3%	Lactose Free* +8.1	۱%	
		(part of Value-Added)	(part of Value-Added)	





The Hiland Sales Home

Please be sure to share this very important tool chest with your sales teams! We are constantly updating the Sales Home with new materials. Please check the New Updates tab to see what's new.

What's new this month?

New Updates			
Date	File	Download	
9/19/2023	Sports Shake (PDF)	Download	
9/7/2023	2023 World Dairy Expo Winner Sales Sheet (PDF)	Download	
8/31/2023	July 2023 Hiland Sales Team Communication (PDF)	Download	
8/31/2023	September 2023 Product Poster (PDF)	<u>Download</u>	
8/31/2023	September 2023 Product Flyer (PDF)	<u>Download</u>	

Materials Update



New
Promo Items
and Point-ofSale
Materials
Available!

Contact **Greg Stephenson** to order.







Marketing Materials Catalog and Order Form

A new marketing materials catalog and order form document has been uploaded to The Hiland Sales Home. This is a great at-a-glance look at the event and promotional materials that are available to you. Please contact Greg Stephenson to order.

Download the catalog here.







SUSTAINABILITY FOLDER



EVENT MATERIALS - FLOOR BANNERS



DRIVEN BY CARE (CAN REQUEST)



SUSTAINABLE COW (CAN REQUEST)



MORE THAN MILK



Materials Update



Company Brochure Refresh Please contact Greg Stephenson to order the new corporate brochure.

Elastitags
Please contact
Greg Stephenson to order.

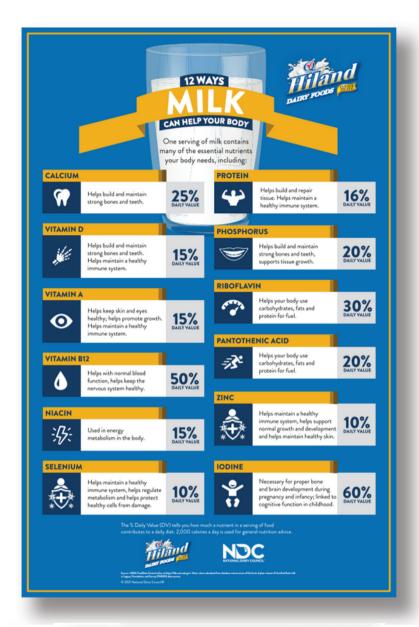


Sales Folders These are in boxes of 250. Please contact Greg to order.





Materials





Milk Posters

Interested in posters that show the 12 ways that milk can help your body? Please contact Greg Stephenson to order.



We Proudly Serve Stickers
We have produced these stickers
to provide to retail stores (think
ice cream or donut shops, etc)
that say they proudly serve
Hiland. Please let Greg know if
you are interested in ordering.

Shelf Strips

These general Hiland-branded shelf strips are available to order from Greg.



We're Here to Help

Need Marketing Assistance?

Sponsorships/Race Ads • Print Ads/Materials • Grocer Partnerships and In-Store Materials • Research and Consumer Feedback • IRI • Local Marketing Initiatives • Design (from trailers to murals, you name it) • Public Relations • And more!

Greg Stephenson Sales Specialist gstephenson@hilanddairy.com

• Contact Greg Stephenson to get promo items, marketing materials, and coupons shipped to your location.

Bridget Hudson Marketing Specialist bhudson@hilanddairy.com

• Contact Bridget Hudson for business card requests and event signage.

Give us a shout!

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We've added a Comments/Suggestions form to <u>thehilandsaleshome.com</u>. You can use this to submit product suggestions, marketing ideas, general feedback, etc.

