June 2023 Sales Team Communications

TheHilandSalesHome.com



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Promotional Period: June 26 - July 30, 2023

Consumers have been feeling the hit of inflation and rising costs. We want to incentivize them to continue buying their favorite Hiland products rather than reaching for a competitor. We will be offering coupons over a five-week period for our most popular products:

Cottage Cheese | Sour Cream/Dips | Yogurt |

Ice Cream

We will feature a Hiland product every week. We will have coordinating recipes, weekly emails, social support, and a coupon for that product. While the main KPI will be coupon downloads, consumers will also be able to enter for a chance to win goodies via an instant win/wheel spin on the landing page with prizes like Hiland kitchen swag and larger coupon packs.

An integrated marketing campaign utilizing paid social media (including Facebook, Instagram, TikTok, Snapchat, Pinterest), digital display/native, video/connected/programmatic linear television, and radio will help drive awareness of and traffic to the promotional landing page.

Goals/Objectives:

- Inform and educate consumers about Hiland Dairy products
- Support product sales efforts
- Increase engagement and awareness

HilandDairy.com/savings

S Cally Made	JUNE				JULY				AUG				
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Naturally Delicious.													
Locally Made. Naturally Delicious.													
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Markets: Omaha, Kansas City, OKC, Austin, San Antonio, Tyler/Lufkin, Dallas, Houston,	Shra	vono	rt Co	mue	Ch	rieti k	larlin	aton	Brow	muille		odo	
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DIGITAL													
Display													
Native													
Paid Social - Facebook/Instagram, TikTok, Pinterest													
Video/CTV													
Streaming Audio													
BROADCAST													
Programmatic Linear TV													
:30 spot schedule placed programmatically targeting Women 25-49													

Digital, Social and Traditional Marketing

The media schedule will provide powerful tactics to ensure the message is heard throughout Hiland's trade area.

Media Support

- Digital Ads
- Social Media Ads, Cover Photos and Strategy
- Streaming Audio
- Connected TV
- Pre-Roll Video
- Public Relations
- Consumer Emails
- Programmatic Linear TV

Have a store that wants to get involved? We can provide customized point-of-sale materials.

DAIRY FOODS

Questions? Call Kelly or Kathy at Envoy | 402.558.0637

Visit the landing page for more details: HilandDairy.com/savings

Monthly Sales Goal Flyers

We have added a new category to the Hiland Sales Home for the monthly sales goal flyers. We will add these for easy reference as we receive them from the marketing team.

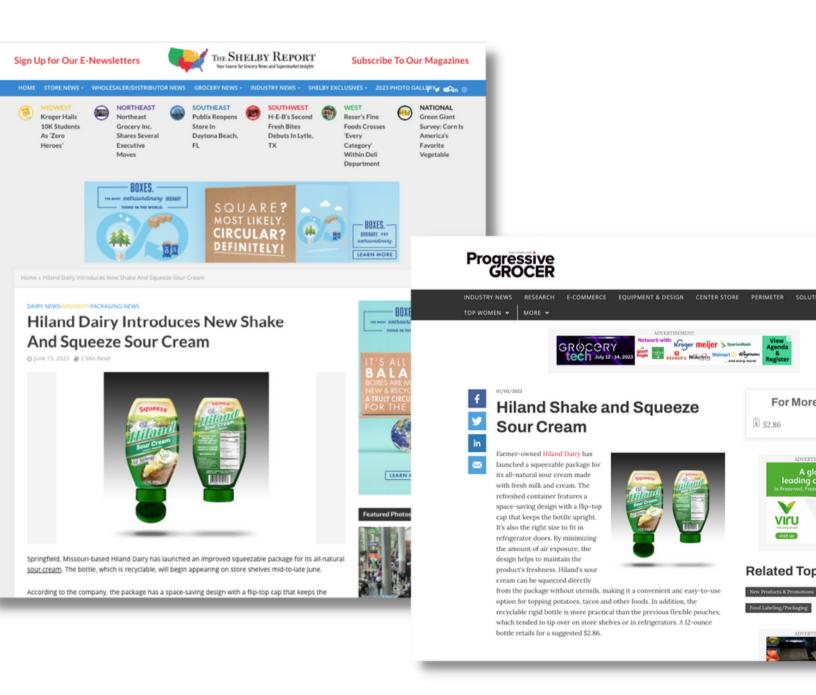
View Goal Flyers here.





thehilandsaleshome.com/goal-flyers

New Squeeze Sour Cream Product in the News!





Industry News

Grocers Agree Real Milk is Still on Top

See full Hoard's Dairyman article here.

While alternative beverages seem to get more positive press coverage these days than fluid milk sales, dairy team members from two grocery chains acknowledged that milk remains as the major player.

During a panel discussion held at the Dairy Cattle Welfare Council Symposium held in Fort Worth, Texas, a question was raised about the growth of dairy alternatives. Nicole West representing Whole Foods shared that cows' milk sales are significantly larger than any alternatives.



"We are seeing growth in that alternatives category, but dairy still reins," she said. West noted that people may think alternatives are bigger than they are because the category is new and exciting and receives a lot of media buzz, but she said alternatives do not take the place of dairy in a lot of cases.

West recognized that it is hard to change consumer behaviors when they turn away from a product like fluid milk. She said consumers are working to educate themselves more on where food comes from, and they are taking note of details such as animal welfare on farms. She encouraged farmers in the audience to tell their story as a way to help inform consumers about the people and animals behind the dairy products.

Jordan Clark, a director of dairy commodities at Albertsons, shared similar sentiments. Even though the fluid milk trajectory is going downward, he said the category is still enormous. Yet, that doesn't mean we can let fluid milk sales continue to slide. Clark said it will take innovative products to help turn that tide. Meanwhile, the biggest dairy alternative competing with fluid milk, he shared, is bottled water. As for other alternatives, Clark said he sees regions get excited about emerging markets and give them shelf space, but in the end, families are coming into the store to buy groceries, and they need to feed their kids.

"Nutritionally, there is no comparison between milk alternatives and milk," he stated, emphasizing the value of cows' milk.



MilkPEP Sales Topline



Period 5 Thru May 21, 2023

If you would like to see the full report, click here.

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Key Takeaways:

- During Period 5, milk volume in Circana-reported retail channels was -2.4% vs. YA, a 1.3-point improvement over the YTD trends.
- Whole milk, representing 45% of the category, grew 0.7% during the latest four weeks. Fat-Free/Skim milk declined -8.4% and now represents only 6% of retail volume sales.
- Milk in grocery/food stores (54% share) dropped -5.1% during this time period, while milk in supercenters/mass (33% share) grew 4.5%. Milk prices are roughly \$1/gal less in supercenters than grocery store averages.
- Lactose free milks increased 6.0% in Period 5
- The alternative Plant beverage category (almond, oat, soy etc.) declined -6.4% YTD thru 5/21.
- USDA (milk in all channels) reporting for March was -0.7% versus YA. Conventional whole milk grew 2.1% in March.



The Hiland Sales Home

Please be sure to share this very important tool chest with your sales teams! We are constantly updating the Sales Home with new materials. Please check the New Updates tab to see what's new.

What's new this month?

New Updates								
Date	File	Download						
5/18/2023	Hiland Flavored Milk (PDF)	Download						
5/18/2023	June 2023 Product Flyer (PDF)	Download						
5/17/2023	Hiland Squeeze Sour Cream (PDF)	Download						
5/10/2023	2023 Sales Presentation Template (PPT)	Download						
5/5/2023	Hiland Pantry Fresh (PDF)	Download						
5/1/2023	April 2023 Hiland Sales Team Communication (PDF)	Download						

Materials Update



New Promo Items and Point-of-Sale Materials Available!

Contact **Greg Stephenson** to order.







Marketing Materials Catalog and Order Form

A new marketing materials catalog and order form document has been uploaded to The Hiland Sales Home. This is a great at-a-glance look at the event and promotional materials that are available to you. Please contact Greg Stephenson to order.

Download the catalog here.





DRIVEN BY CARE (CAN REQUEST)

Sustainable Thinking.

Naturally Delicious. SUSTAINABLE COW

(CAN REQUEST)



MORE THAN MILK



EVENT MATERIALS - FLOOR BANNERS

Materials Update

Farmer-owned. Future-focused. Driven by care and quality. **Company Brochure Refresh** Please contact Greg Stephenson to order the new corporate brochure.

> Elastitags We have new elastitags for 2023. Please contact Greg Stephenson to order.





Locally Made. Naturally Delicious."



Sales Folders These are in boxes of 250. Please contact Greg to order.

Locally Made. aturally Delicious."

HilandDairy.com

Materials Update





Milk Posters

Interested in posters that show the 12 ways that milk can help your body? Please contact Greg Stephenson to order.



We Proudly Serve Stickers We have produced these stickers to provide to retail stores (think ice cream or donut shops, etc) that say they proudly serve Hiland. Please let Greg know if you are interested in ordering.

Shelf Strips

These general Hiland-branded shelf strips are available to order from Greg.



We're Here to Help

Need Marketing Assistance?

Sponsorships/Race Ads • Print Ads/Materials • Grocer Partnerships and In-Store Materials • Research and Consumer Feedback • IRI • Local Marketing Initiatives • Design (from trailers to murals, you name it) • Public Relations • And more!

Please note new marketing roles and responsibilities:

Greg Stephenson, Community & Sales Specialist <u>gstephenson@hilanddairy.com</u>

 Promo items, point-of-sale materials, event support, sales contests, calendar orders, fleet design.

Trudy Fugitt, Packaging & Marketing Specialist <u>tfugitt@hilanddairy.com</u>

 Package design, coupons, hiring efforts, plant signage/flyers, communication boards, event creative.

Give us a shout!

Sarah Carey, Marketing Manager <u>SCarey@hilanddairy.com</u> 417-370-6451

Kathy Broniecki, APR <u>KathyB@envoyinc.com</u> 402-558-0637 ext. 107 Kelly Bentley <u>KBentley@envoyinc.com</u> 402-558-0637 ext. 129

We've added a Comments/Suggestions form to <u>thehilandsaleshome.com</u>. You can use this to submit product suggestions, marketing ideas, general feedback, etc.

