



Promotional Period: June 26 - July 30, 2023

Consumers have been feeling the hit of inflation and rising costs. We want to incentivize them to continue buying their favorite Hiland products rather than reaching for a competitor. We will be offering coupons over a five-week period for our most popular products:

Cottage Cheese | Sour Cream/Dips | Yogurt | Ice Cream

We will feature a Hiland product every week. We will have coordinating recipes, weekly emails, social support, and a coupon for that product. While the main KPI will be coupon downloads, consumers will also be able to enter for a chance to win goodies via an instant win/wheel spin on the landing page with prizes like Hiland kitchen swag and larger coupon packs.

An integrated marketing campaign utilizing paid social media (including Facebook, Instagram, TikTok, Snapchat, Pinterest), digital display/native, video/connected/programmatic linear television, and radio will help drive awareness of and traffic to the promotional landing page.

Goals/Objectives:

- Inform and educate consumers about Hiland Dairy products
- Support product sales efforts
- Increase engagement and awareness



Digital, Social and Traditional Marketing

The media schedule will provide powerful tactics to ensure the message is heard throughout Hiland's trade area.

Media Support

- Digital Ads
- Social Media Ads, Cover Photos and Strategy
- Streaming Audio
- Connected TV
- Pre-Roll Video
- Public Relations
- Consumer Emails
- Programmatic Linear TV

Have a store that wants to get involved? We can provide customized point-of-sale materials.



Questions?

Call Kelly or Kathy at Envoy I 402.558.0637

Visit the landing page for more details:

HilandDairy.com/savings

Monthly Sales Goal Flyers

We have added a new category to the Hiland Sales Home for the monthly sales goal flyers. We will add these for easy reference as we receive them from the marketing team.

View Goal Flyers here.





National Ice Cream Month

We teamed up with influencer, Lolo Home Kitchen, to create and amplify ice cream content during July in celebration of National Ice Cream month!















Industry News

Inflation slowing significantly across channels & categories.

See full article here.

Although Grocery, Health & Beauty and Household prices remained elevated in June, the rate of increase has leveled off significantly from 2022 highs.

Highlights for the four week period ending July 2, 2023:

- Grocery prices were up 4.3% vs. YA, three times lower than they were at the start of the year.
- Health & beauty price increases have slowed down from 2022 highs as well and currently sit at 9.5% vs. YA.
- Prices for household items were up 7.1% vs. YA, up slightly from prior weeks.



Numerator Insights 2022 & 2023 vs. YA, average price per item, all channels, all shoppers



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Mass and dollar channels show the highest inflation.

The mass channel is now showing the highest rate of inflation among tracked channels, outpacing the dollar channel in recent weeks. Online prices have officially dipped below year-ago levels and also below the club channel, which previously showed the lowest inflation rates throughout 2022 and early 2023.

GROCERY INFLATION BY CHANNEL

Average price per grocery item versus year-ago, rolling 4 week periods

Food Mass Dollar Club Online

Solve Solve

4 WEEK END DATE

Numerator Insights 2022 & 2023 vs. YA, average price per grocery item, select channels, all shoppers



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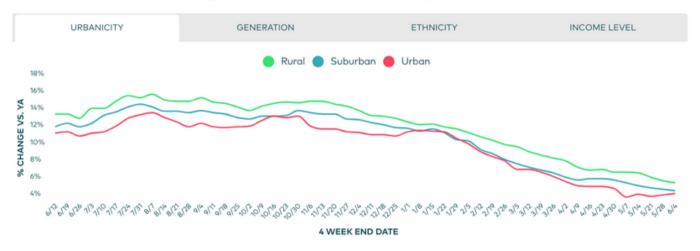
Rising prices are hitting certain consumer groups harder than others.

All consumer groups are seeing lower rates of inflation in recent weeks, but urban high income households are seeing the lowest levels compared to other consumer groups, while rural low income shoppers are experiencing higher levels.

GROCERY INFLATION BY CONSUMER GROUP

Average price per grocery item versus year-ago, rolling 4 week periods

Use tabs to toggle between consumer views and click items in the legend to show / hide from chart



Numerator Insights 2022 & 2023 vs. YA, average price per item, all channels, all shoppers



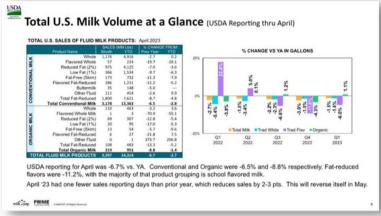
MilkPEP Sales Topline



Period 6 Thru June 18, 2023

If you would like to see the full report, click here.





Key Takeaways:

- During Period 6, milk volume in Circana reported retail channels was -2.5% versus Year Ago, a 1.0 point improvement over the YTD trend.
- The Northeast (-1.5%) and Southeast (-1.7%) were the leading census regions in Period 6 versus YAG.
- Lactose Free/Reduced milk was the strongest growing milk variety with volume sales up 7.1% and dollar sales up 14.1% during the four-week period ending June 18, 2023.
- Traditional White Whole milk volume grew 0.6% nationally and now represents 36.3% of milk category sales.
- Supercenters/Club stores, now accounting for 1/3 of fluid milk sales, experienced a 4.3% milk volume growth during Period 6.



The Hiland Sales Home

Please be sure to share this very important tool chest with your sales teams! We are constantly updating the Sales Home with new materials. Please check the New Updates tab to see what's new.

What's new this month?

New Updates		
Date	File	Download
7/20/2023	Hiland Lactose Free (PDF)	<u>Download</u>
7/20/2023	August 2023 Product Flyer (PDF)	<u>Download</u>
7/6/2023	June 2023 Hiland Sales Team Communication (PDF)	<u>Download</u>
7/3/2023	July 2023 Product Flyer (PDF)	<u>Download</u>
5/30/2023	June 2023 Product Flyer (PDF)	<u>Download</u>

Materials Update



New
Promo Items
and Point-ofSale
Materials
Available!

Contact **Greg Stephenson** to order.







Marketing Materials Catalog and Order Form

A new marketing materials catalog and order form document has been uploaded to The Hiland Sales Home. This is a great at-a-glance look at the event and promotional materials that are available to you. Please contact Greg Stephenson to order.

Download the catalog here.

EVENT MATERIALS - 10' X 10' TENT WITH SPLASH LOGO & TAG LINE (CAN REQUEST)



MARKETING MATERIALS Prairie Farms & Hiland Dairy: A Story of Sustainability Prairie A Story of Sustainability Prairie 65% 65% 63%

SUSTAINABILITY FOLDER



EVENT MATERIALS - FLOOR BANNERS



DRIVEN BY CARE (CAN REQUEST)



SUSTAINABLE COW (CAN REQUEST)



MORE THAN MILK



Materials Update



Company Brochure Refresh Please contact Greg Stephenson to order the new corporate brochure.

Elastitags
We have new elastitags for
2023. Please contact Greg
Stephenson to order.

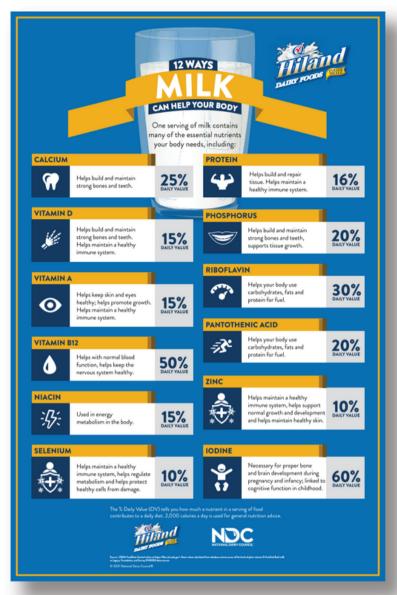


Sales Folders
These are in boxes of 250. Please
contact Greg to order.





Materials Update





Milk Posters

Interested in posters that show the 12 ways that milk can help your body? Please contact Greg Stephenson to order.



We Proudly Serve Stickers
We have produced these stickers
to provide to retail stores (think
ice cream or donut shops, etc)
that say they proudly serve
Hiland. Please let Greg know if
you are interested in ordering.

Shelf Strips

These general Hiland-branded shelf strips are available to order from Greg.



We're Here to Help

Need Marketing Assistance?

Sponsorships/Race Ads • Print Ads/Materials • Grocer Partnerships and In-Store Materials • Research and Consumer Feedback • IRI • Local Marketing Initiatives • Design (from trailers to murals, you name it) • Public Relations • And more!

Please note new marketing roles and responsibilities:

Greg Stephenson, Community & Sales
Specialist
gstephenson@hilanddairy.com

 Promo items, point-of-sale materials, event support, sales contests, calendar orders, fleet design. Trudy Fugitt, Packaging & Marketing
Specialist
tfugitt@hilanddairy.com

 Package design, coupons, hiring efforts, plant signage/flyers, communication boards, event creative.

Give us a shout!

Sarah Carey,
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402-558-0637 ext. 107

Kelly Bentley
KBentley@envoyinc.com
402-558-0637 ext. 129

We've added a Comments/Suggestions form to <u>thehilandsaleshome.com</u>. You can use this to submit product suggestions, marketing ideas, general feedback, etc.

